

Boise School District

List of Retirement Investment Companies

Company	Type of Product/Company	Phone Number	Website
American Century Investors **	Mutual Funds	(800) 345-2021	www.americancentury.com
American Funds	Mutual Funds	(800) 421-4120	www.americanfunds.com
Ameriprise Financial (Formerly American Express)	Insurance and Mutual Funds	(800) 882-1244	www.ameriprise.com
Dreyfus **	Mutual Funds	800-221-1793	www.dreyfus.com
Fidelity Investments** 403(b) and Roth 403(b)	Mutual Funds Plan #84583	(800) 248-4213 ext. 3030	www.fidelity.com
Franklin Templeton Investments	Insurance and Mutual Funds	(800) 527-2020	https://www.franklintempleton.com
Horace Mann*	Insurance	(800) 999-1030	www.horacemann.com
ING Reliastar	Insurance	(800) 854-6001	www.ing-usa.com/us
Oppenheimer	Mutual Funds	(888) 923-3355	www.oppenheimerfunds.com
Security Benefit Group* (Formerly NEA ValueBuilder)	Insurance	(800) 888-2461	www.securitybenefit.com
Symetra Life (Formerly Safeco Life)	Insurance	(800) 796-3872	www.symetra.com
VALIC* 403(b) & Roth 403(b)	Insurance and Mutual Funds	(800) 448-2542	www.valic.com
Vanguard **	Mutual Funds	(800) 823-7412	www.vanguard.com
Waddell & Reed *	Insurance and Mutual Funds	(800) 663-8960	www.waddell.com
AIG Retirement / VALIC* 457 Def Comp	Insurance and Mutual Funds	(208) 429-8202	www.valic.com
Capital Educators FCU* 457 Def Comp	Variable Rate CD	(208) 884-0150	www.capedfcu.com
PEBSCO / Nationwide* 457 Def Comp	Insurance Variable Annuity	(208) 342-8600	www.nationwide.com
PERSI Choice* 401(k)	Mutual Funds	(866) 437-3774	www.persi.idaho.gov

* Proprietary funds

**No load funds

Prospectuses and enrollment forms for no load funds are available upon request from Employment & Benefits.

Note: The Boise School District has not reviewed the financial stability of the above carriers and does not endorse their products as to risk or expected return. In addition the Boise School District does not recommend or endorse any particular agent or broker. Participants must exercise their own judgment as to the appropriateness of the investment.